INVESTCORP (HOLDINGS) LTD
Incorporated in the Republic of Mauritius
Registration number: C08081082
Having its registered address at Lot 22, Bank Street
Ebene Cybercity, Ebene, Mauritius
("**IHL**"or the "**Company**")

AVAILABILITY OF ABRIDGED UNAUDITED FINANCIAL STATEMENTS FOR THE THREE MONTHS ENDED 31 MARCH 2022

The Board of Directors of IHL (the "**Board**") wishes to inform the Noteholders of the Company and the general public that the abridged unaudited financial statements of the Company for the three months ended 31 March 2022 (the "**abridged unaudited financial statements**") have been published and are displayed on the Company's website www.investcorp.mu

Copies of the abridged unaudited financial statements are also available for inspection, free of charge and upon request during office hours (9 a.m. to 5 p.m. Mauritius time) at the registered address of the Company at Lot 22, Bank Street Ebene Cybercity, Ebene, Mauritius.

By order of the Board
13 May 2022

For further information, please contact:

SEM Authorised Representative & Sponsor	**Company Secretary**
	MR YVES MEYEPA
+230 402 0890	+230 464 8600

This notice is issued pursuant to SEM Listing Rules 11.3 and 12.20. The Board accepts full responsibility for the accuracy of the information contained in this Communiqué.