

INVESTCORP (HOLDINGS) LTD

(Formerly S.L.D Investment Ltd)

Incorporated in the Republic of Mauritius

Registration number: C08081082

Having its registered address at Lot 22, Bank Street

Ebene Cybercity, Ebene, Mauritius

("IHL" or the "Company")



UPDATE REGARDING SEM LISTING DATE

With reference to the announcement released on Wednesday, 3 November 2021, the Board of Directors of IHL hereby announces that the listing of the Fixed Rate Secured Notes (IHL 5% p.a. 09/11/2028) (the "Notes") on the Official Market of the Stock Exchange of Mauritius Ltd ("SEM") has been rescheduled for Friday, 12 November 2021. The change in the SEM listing date is expected to allow a few Noteholders to complete their securities account opening process ahead of the listing date.

On the first day of trading, 500 Notes will be made available for trading at a price of MUR 1,000 per Note.

This announcement is not an invitation to the public to subscribe for the Notes in the Company and is provided for information purposes only.

By order of the Board

9 November 2021

For further information, please contact:

**Arranger, Transaction Advisor and SEM
Authorised Representative & Sponsor**



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Company Secretary

MR YVES MEYEP

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This notice is issued pursuant to SEM Listing Rule 11.3. The Board of Directors of IHL accepts full responsibility for the accuracy of the information contained in this Communiqué.