

INVESTCORP (HOLDINGS) LTD

(Formerly S.L.D Investment Ltd)

Incorporated in the Republic of Mauritius

Registration number: C08081082

Having its registered address at Lot 22, Bank Street

Ebene Cybercity, Ebene, Mauritius

("IHL" or the "Company")



RESULTS OF PRIVATE PLACEMENT AND SEM LISTING DATE

Further to the announcements released on Wednesday, 29 September 2021 and Wednesday, 20 October 2021, the Board of Directors of IHL is pleased to announce that the Fixed Rate Secured Notes (IHL 5% p.a. 09/11/2028) (the "Notes") were oversubscribed and the Company has successfully placed with targeted investors, 1,123,000 Notes by way of the private placement.

The Notes will be issued to the investors on Tuesday, 9 November 2021 and will be listed on the Official Market of the Stock Exchange of Mauritius Ltd ("SEM") with effect from Wednesday, 10 November 2021, at an introductory price of MUR 1,000 each. On the first day of trading, 500 Notes will be made available for trading at a price of MUR 1,000 per Note.

This announcement is not an invitation to the public to subscribe for the Notes in the Company and is provided for information purposes only.

By order of the Board

3 November 2021

For further information, please contact:

**Arranger, Transaction Advisor and SEM
Authorised Representative & Sponsor**



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Company Secretary

MR YVES MEYEPÀ

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This notice is issued pursuant to SEM Listing Rule 11.3. The Board of Directors of IHL accepts full responsibility for the accuracy of the information contained in this Communiqué.